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## **SOGECAP ANNOUNCES A TENDER OFFER ON ITS UNDATED SUBORDINATED NOTES AND ITS INTENTION TO ISSUE NEW RESTRICTED TIER 1 NOTES**

### **Press release – Inside information**

Paris, 30 June 2025 at 10:00 am

Sogecap, Societe Generale group life insurance company, (the "**Company**") announces today the launch of a tender offer to purchase for cash (the "**Tender Offer**") to the Qualifying Holders of its €800,000,000 undated fixed to fixed reset rate subordinated notes with a first call date on 18 February 2026 issued by the Company on 18 December 2014 (ISIN FR0012383982) (the "**Notes**"), and its intention to concurrently issue new Euro-denominated fixed rate resettable restricted tier 1 perpetual notes (the "**New Notes**"), subject to market conditions.

The purpose of these transactions is to manage proactively the own funds of the Company.

<b>Description of the Notes</b>	<b>ISIN</b>	<b>Outstanding Principal Amount</b>	<b>Maturity Date / First Call Date</b>	<b>Tender Price</b>
€800,000,000 Undated Fixed to Fixed Reset Rate Subordinated Notes	FR0012383982	€800,000,000	Undated / 18 February 2026	101.1 per cent.

The Company will purchase for cash the Notes validly tendered by Qualifying Holders up to a maximum acceptance amount which shall not exceed the aggregate nominal amount of the New Notes, such maximum acceptance amount being subject to the right of the Company to increase or decrease it at its sole and absolute discretion (the "**Maximum Acceptance Amount**").

The Tender Offer commences on 30 June 2025 and will end at 4.00 p.m. Paris Time on 7 July 2025 unless extended, withdrawn, amended, re-opened or terminated by the Company.

The terms and conditions of the Tender Offer are set out in the document entitled "Tender Offer Memorandum" dated 30 June 2025.

Further information concerning the Tender Offer is available on: <https://deals.is.kroll.com/sogecap>.

**Press contact:****Fanny Rouby\_+33 1 57 29 11 12\_ [fanny.rouby@socgen.com](mailto:fanny.rouby@socgen.com)****Societe Generale Assurances, the insurance subsidiary of Societe Generale**

Societe Generale Assurances is at the heart of Societe Generale group's development strategy, in synergy with all the retail banking, private banking and financial services businesses, in France and abroad. Societe Generale Assurances is also continuing to open up its distribution model by developing partnership agreements with players outside the Group.

Present in France with Sogecap, Antarius, Sogessur and Oradea Vie, and in 6 countries abroad, Societe Generale Assurances offers a complete range of products and services meeting the needs of individual, professional and corporate customers, in terms of savings life insurance, retirement savings, and personal protection.

Drawing on the expertise of its 3,000 employees, Societe Generale Assurances, as of 31 December 2024, manages EUR 146 billion in outstandings and 23 million contracts.

For more information, you can follow the [LinkedIn](#) account [Societe Generale Assurances](#) or visit the website [www.assurances.societegenerale.com](http://www.assurances.societegenerale.com).

**Disclaimer**

*This press release constitutes a public disclosure of inside information pursuant to Regulation (EU) No. 596/2014, as amended.*

*This information does not constitute an invitation to participate in the Tender Offer or the issue of the New Notes in or from any jurisdiction in or from which, or to or from any person to or from whom, it is unlawful to make such invitation under applicable securities laws. The distribution of this announcement in certain jurisdictions may be restricted by law. Persons into whose possession this announcement comes are required to inform themselves about, and to observe, any such restrictions.*