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SOGECAP ANNOUNCES THE RESULTS OF THE TENDER OFFER ON ITS UNDATED SUBORDINATED NOTES

Press release

Paris, 8 July 2025

Following [the recent launch of the tender offer](#) for its undated fixed to fixed reset rate subordinated notes issued on 18 December 2014 (ISIN: FR0012383982) (the "**Notes**"), Sogecap, Societe Generale group life insurance company, is pleased to announce the success of its tender offer.

The tender offer expired at 4.00 p.m. Paris Time on 7 July 2025.

The results of the tender offer are the following:

- **principal amount of the Notes validly tendered and accepted for purchase: EUR 557,800,000;**
- no tender pro-rating factor will be applied;
- **remaining outstanding amount of the Notes** after the settlement date: **EUR 242,200,000.**

The settlement date for the tender offer is expected to be on 10 July 2025. The Notes purchased by Sogecap pursuant to the tender offer will be cancelled by Sogecap.

The purpose of this transaction is to manage proactively the own funds of Sogecap.

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Information about the tender offer

The terms and conditions of the tender offer are set out in the document entitled "Tender Offer Memorandum" dated 30 June 2025.

Further information concerning the Tender Offer is available on: <https://deals.is.kroll.com/sogecap>.

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Societe Generale Assurances, the insurance subsidiary of Societe Generale

Societe Generale Assurances is at the heart of Societe Generale group's development strategy, in synergy with all the retail banking, private banking and financial services businesses, in France and abroad. Societe Generale Assurances is also continuing to open up its distribution model by developing partnership agreements with players outside the Group.

Present in France with Sogecap, Antarius, Sogessur and Oradea Vie, and in 6 countries abroad, Societe Generale Assurances offers a complete range of products and services meeting the needs of individual, professional and corporate customers, in terms of savings life insurance, retirement savings, and personal protection.

Drawing on the expertise of its 3,000 employees, Societe Generale Assurances, as of 31 December 2024, manages EUR 146 billion in outstandings and 23 million contracts.

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